

EUREKA INDUSTRIES LIMITED

311-B, Harikrishna Complex, B/h. City Gold Cinema, off Ashram Road, AHMEDABAD-380 009. (INDIA)
E-mail : eurekaindltd@gmail.com Tel : +91 79 30006294 • CIN NO. : L91110GJ1992PLC018524

Date: 08/04/2015

To
The Manager
Department of Corporate Services
Bombay Stock Exchange Ltd.
Dalal Street, Fort
Mumbai - 400 001

Kind Attn - : Ms. Nisha Mehta

Sub: Clause 49 - Corporate Governance Report for the quarter ended 31st March, 2015.

Ref. - : Scrip Code - 521137

Dear Madam,

As per SEBI Circular No. CIR/CFD/POLICY CELL/7/2014 dated 15th September, 2014, the compliance with the provisions of Clause 49 shall not be mandatory, in respect of the following class of Companies:

- a. Companies having paid up equity share capital not exceeding Rs. 10 Cr. and Net worth not exceeding Rs. 25 Cr., as on the last day of the previous financial year;
- b. Companies whose equity share capital is listed exclusively on the SME and SME-ITP Platforms.

The Paid up equity share capital of our Company is Rs. 8,75,00,000/- and Net Worth is below Rs. 25 Cr.

Therefore the Provisions of Clause 49 of the Listing Agreement is not mandatorily applicable to our Company.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Eureka Industries Limited

K. A. Gandhi
Ketan Gandhi
Compliance officer

