

| EUREKA INDUSTRIES LIMITED  |   |  |   |   |  |
|--|---|--|---|---|--|
| Regd. Office. 311-B, HARIKRISHNA COMPLEX, B/H CITY GOLD CINEMA, OFF ASHRAM ROAD. Ahmedabad   |   |  |   |   |  |
| UN - AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011                           |   |  |   |   |  |
| (Figure in Rupees)   |   |  |   |   |  |
| Particulars  | Quarter ended<br>30.06.2011<br>(Un-audited) | Quarter ended<br>on 30.06.2010<br>(Un-Audited) | Year to Date<br>till Quarter<br>ended<br>30.06.2011<br>(Un audited) | Year to Date<br>till Quarter<br>ended<br>30.06.2010<br>(Un audited) | Year<br>Ended<br>31.03.2010<br>(Audited) |
| Net Sales / Income From Operation  |   |  |   |   |  |
| Other Income   | -   | -  | -   | -   | 364,853                                  |
| <b>Total Income</b>  | <b>-</b>                                    | <b>-</b>                                       | <b>-</b>  | <b>-</b>  | <b>364,853.00</b>                        |
| <b>Expenditure</b>   |   |  |   |   |  |
| a. (Increase)/decrease in stock in trade   | -   | -  | -   | -   | -  |
| b. Purchase of traded goods  | -   | -  | -   | -   | -  |
| c. Employee Cost   | -   | -  | -   | -   | -  |
| d. Depreciation  | -   | -  | -   | -   | -  |
| e. Other Expenditure   | 30,952                                      | -  | 30,952  | -   | 226,244                                  |
| <b>f. Total</b>  | <b>30,952</b>                               | <b>-</b>                                       | <b>30,952</b>   | <b>-</b>  | <b>226,244</b>                           |
| Interest   | -   | -  | -   | -   | -  |
| Profit before tax  | (30,952)                                    | -  | (30,952)  | -   | 138,609                                  |
| Provision for Taxation   |   |  |   |   |  |
| - Current Tax  |   |  |   |   | 21,414                                   |
| - Fringe Benefit Tax   |   |  |   |   | -  |
| - Deferred Tax   |   |  |   |   | -  |
| Net Profit after tax   | (30,952)                                    | -  | (30,952)  | -   | 117,195                                  |
| Short Provision for earlier years  |   |  |   |   | -  |
| Profit for the period  | (30,952)                                    | -  | (30,952)  | -   | 117,195                                  |
| Paid-up Share Capital<br>(Face Value of Rs. 10/- each)                                       | 87,359,000                                  | 87,359,000                                     | 87,359,000  | 87,359,000  | 87,359,000                               |
| Reserves (excluding revaluation reserve as<br>per balance sheet of previous accounting year) | 2,500,000                                   | 2,500,000                                      | -   | 2,500,000   | 2,500,000                                |
| Earning per share (EPS) - Not Annualised   |   |  |   |   |  |
| a. Basic   | (0.00)                                      | -  | (0.00)  | -   | 0.01                                     |
| b. Diluted   | (0.00)                                      | -  | (0.00)  | -   | 0.01                                     |
| Public Shareholding  |   |  |   |   |  |
| - Number of Shares   | 7,228,600                                   | 7,228,600                                      | 7,228,600   | 7,228,600   | 7,228,600                                |
| - Percentage of Shareholding   | 82.61%                                      | 82.61%   | 82.61%  | 82.61%  | 82.61%                                   |
| Promoers and promoter group Shareholding   |   |  |   |   |  |
| a. Pledge / Encumbered   |   |  |   |   |  |
| Number of Shares   | -   | -  | -   | -   | -  |
| % of shares (as a % of the total shareholding<br>of promoter and promoter group)             | -   | -  | -   | -   | -  |
| % of shares (as a % of the total share capital<br>of the company)                            | -   | -  | -   | -   | -  |
| b. Non Encumbered  |   |  |   |   |  |
| Number of Shares   | 1,521,400                                   | 1,521,400                                      | 1,521,400   | 1,521,400   | 1,521,400                                |
| % of shares (as a % of the total shareholding<br>of promoter and promoter group)             | 100%  | 100%   | 100%  | 100%  | 100%                                     |
| % of shares (as a % of the total share capital<br>of the company)                            | 17.39%                                      | 17.39%   | 17.39%  | 17.39%  | 17.39%                                   |

**Notes :**

The above results were approved at the Board Meeting held on 12.08.2011.

Company has received and disposed-off NIL complaint during the quarter and there are no pending complaints from investors.

Figures of previous period have been re-grouped / reclassified wherever necessary.

Place: Ahmedabad  
Date: 12.08.2011



By Order of the Board  
For Eureka Industries Limited

*K. A. Gandhi*  
Director