

EUREKA INDUSTRIES LIMITED

311-B, Harikrishna Complex, B/h. City Gold Cinema. off Ashram Road, AHMEDABAD-380 009. (INDIA)
E-mail : eurekaindltd@gmail.com Tel: +91 79 30006294 • CIN NO. : L91110GJ1992PLC018524

Date : 22/01/2015

To
The Manager
Department of Corporate Services
Bombay Stock Exchange Ltd.
Dalal Street, Fort
Mumbai – 400 001

Kind Attn - : Ms. Nisha Mehta

Sub. - : Secretarial Audit Report for the quarter ended December 31, 2014

Ref. - : Scrip Code - 521137

Madam,

With regard to the captioned subject please find enclosed herewith the Secretarial Audit Report for the quarter ended December 31, 2014 issued by Mr. Rohit Bajpai, Practicing Company Secretary.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Eureka Industries Limited

K. A. Gandhi

Ketan Gandhi
Compliance Officer



Encl: as above

**B -404, Pramukh Residency , Jodhpur Gam Road, Side to P & T Colony ,
Ahmedabad- 380015. Ph no. 079- 26922707 (M) 9824341027.**

RECONCILIATION OF SHARE CAPITAL AUDIT

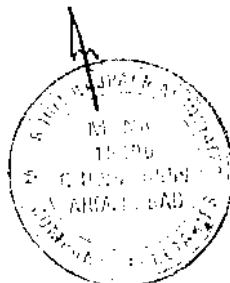
We have examined the Register of Members, beneficiary details furnished by the depositories and other records/ documents maintained by M/s. **EUREKA INDUSTRIES LIMITED** (hereinafter referred to as the "Company") for issuing this certificate. In our opinion and to best of our information and according to explanation given to us and based on such verification as considered necessary, we hereby give report as under:

SECRETARIAL AUDIT REPORT

1. For Quarter Ended : December 31, 2014
2. ISIN : INE958A01011
3. Face Value : Rs. 10/- (Rupee Ten only) per Share
4. Name of the Company : **EUREKA INDUSTRIES LIMITED**
5. Registered Office Address : 311- B, Harikrishna Complex
B/h City Gold Cinema,
Off Ashram Road
Ahmedabad - 380009.
6. Correspondence Address : 311- B, Harikrishna Complex,
B/h City Gold Cinema,
Off Ashram Road ,
Ahmedabad - 380009.
7. Telephone & Fax Nos. : (079) 30006294.
8. Email Address : eurekaindLtd@gmail.com
9. Name of the Stock Exchanges where the Company's securities are listed : Bombay Stock Exchange Ltd
10. Issued Capital : **87,50,000 Equity shares**

11. Listed Capital (Exchange-wise)
(as per Company records)

Name of Stock Exchange	No. of Shares	% of total Issued Capital
BSE	87,50,000	100%



12. Held In dematerialized form in CDSL : 12,600 0.14%
13. Held In dematerialized form in NSDL : NIL ---
14. Physical : 87,37,400 99.86%
15. Total No. of shares (12+13+14) : 87,50,000 99.86%
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : No difference hence not applicable.

17. Certifying the details of changes in share capital during the quarter under consideration
As per Table below:

Particulars	No. of shares(Equity)	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CSDL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
----NIL----						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) if not, updated upto which date : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : NIL
20. Has the Company resolved the matter mentioned in point no 19 above in the current quarter ? if not, reason why ? : N.A.
21. Mentioned the total no of requests, if any, confirmed after 21 days and the total no. Of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
NOT APPLICABLE			

22. Name, Telephone & Fax No. of the Compliance officer of the Co. : Mr. Ketan Gandhi
Tel./ Fax :- (079) 30006294.



23. Name, Address, Tel. & Fax No : Rohit Bajpai & Associates
Regn. no. of the Auditor : B- 404, Pramukh Residency,
Nr. Maulik Tenement,
Side to P & T Colony Jodhpur Gam,
Ahmedabad.
Ph : 079 26922707
COP No. 6559
24. Appointment of common agency for : Sharepro Services India Pvt Ltd.
share registry work, if yes : 416-420, 4th Floor
(Name & Address) : Devanandan Mall
Ashram Road Elissbridge,
Ahmedabad
25. Any other detail that the auditor may : NIL.
Like to provide (e.g. BIFR Company,
Delisting from SE.)

**FOR ROHIT BAJPAI & ASSOCIATES
PRACTISING COMPANY SECRETARIES**

Rohit Bajpai
(ROHIT BAJPAI)
COP No:- 6559

Place : Ahmedabad
Date : January 19, 2015.

